

## WEST PALM BEACH FIREFIGHTERS' PENSION FUND

### STATEMENT OF POLICY REGARDING EXPENSES ASSOCIATED WITH PUBLIC RECORDS, CLASS ACTIONS, AND DOMESTIC RELATIONS ORDERS

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#### EXHIBIT A

1. When initially contacted by a Member regarding a divorce or other matter involving a domestic relations order, the Administrator shall provide the Member with a packet of information at a cost of \$250.

The package will include a summary of the materials with up to:

- a. Two (2) Pension Benefit Calculations
    - Date of Divorce or Other Provided Valuation Date
    - Current Valuation Date(Data Provided by Administrator, Calculations furnished by Actuary)
  - b. One (1) Net Present Value (NPV) Calculation provided by Actuary)
  - c. Three (3) Share Account Statements:
    - Date of Marriage
    - Date of Divorce or Valuation Date
    - Current Date
  - d. Three (3) DROP Account Statements:
    - Date of Marriage
    - Date of Divorce or Valuation Date
    - Current Date
  - e. Any additional materials, templates, or explanations deemed appropriate by counsel to the Pension Board
2. Subpoena or other required testimony as the **Records Custodian** on behalf of the Pension Fund or any member of the Pension Fund:
    - a. Fee ranging from \$75 - \$150/ hour (depending on specific staff)
    - b. Half time for travel
3. **Expert Testimony** by Subpoena or other request on behalf of the Pension Fund or any member of the Pension Fund:
    - a. Fee ranging from \$200 - \$300/ hour (depending on specific staff)
    - b. Half time for travel